UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Re: ECF No. 7259

PROMESA Title III

No. 17 BK 4780-LTS

Re: ECF No. 1285

INFORMATIVE MOTION REGARDING ATTENDANCE AT JUNE 14, 2019 HEARING

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

To the Honorable United States Magistrate Judge Judith Gail Dein:

The Puerto Rico Fiscal Agency and Financial Advisory Authority, as representative of the Commonwealth of Puerto Rico and the Puerto Rico Electric Power Authority under the authority granted to it under Act 2-2017, as well as on its own behalf and on behalf of Ankura Consulting Group LLC, through the undersigned counsel, hereby submit this informative motion in response to this Court's order entered on June 6, 2019 [Case No. 17-3283, Docket No. 7259; Case No. 17-4780, Docket No. 1285].

- 1. Peter Friedman and Ashley Pavel of O'Melveny & Myers LLP intend to appear in person in the Boston courtroom at the June 14, 2019 hearing (the "Hearing") and seek to be heard on the following matter:
 - a) all discovery related disputes in connection with the Joint Motion of Puerto Rico Electric Power Authority and AAFAF Pursuant to Bankruptcy Code Sections 362, 502, 922, and 928, and Bankruptcy Rules 3012(A)(1) and 9019 for Order Approving Settlements Embodied in the Restructuring Support Agreement and Tolling Certain Limitations Periods [Case No. 17-4780, Docket No. 1235,], and
 - b) any other matters scheduled to be heard.
- 2. Carolina Velaz-Rivero of Marini Pietrantoni Muñiz LLC intends to appear at the Hearing in the San Juan courtroom but does not seek to be heard.

Dated: June 11, 2019

San Juan, Puerto Rico

/s/ Peter Friedman

John J. Rapisardi Nancy Mitchell Peter Friedman (Admitted *Pro Hac Vice*)

O'MELVENY & MYERS LLP

Seven Times Square
New York, New York 10036
(212) 326-2000
jrapisardi@omm.com
suhland@omm.com
pfriedman@omm.com
wsushon@omm.com

Elizabeth L. McKeen Ashley M. Pavel (Admitted *Pro Hac Vice*) **O'MELVENY & MYERS LLP** 610 Newport Center Drive, 17th Floor Newport Beach, CA 92660 Tel: (787) 294-9508 Fax: (787) 294-9519 emckeen@omm.com

Attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority

apavel@omm.com

/s/ Luis C. Marini-Biaggi

Luis C. Marini-Biaggi USDC No. 222301 lmarini@mpmlawpr.com

Carolina Velaz-Rivero USDC No. 300913 cvelaz@mpmlawpr.com

Attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority